

## KING COUNTY

1200 King County Courthouse 516 Third Avenue Seattle, WA 98104

## Signature Report

## February 11, 2013

## Ordinance 17522

	Proposed No.	2012-0445.2	Sponsors McDermott
1		AN ORDINANCE relating t	o procurement; amending
2		Ordinance 12138, Section 22	a, as amended, and K.C.C.
3		4.16.157, Ordinance 12138,	Section 6, as amended, and
4		K.C.C. 4.16.010, Ordinance	12138, Section 7, as amended,
5		and K.C.C. 4.16.025, Ordina	nce 12138, Section 8, as
6		amended, and K.C.C. 4.16.0	30, Ordinance 16927, Section
7		2, and K.C.C. 4.16.035, Ord	nance 12138, Section 9, as
8		amended, and K.C.C. 4.16.0	40, Ordinance 12138, Section
9		10, as amended, and K.C.C.	4.16.070, Ordinance 16651,
10		Section 1, and K.C.C. 4.16.0	75, Ordinance 12138, Section
11		11, as amended, and K.C.C.	4.16.080, Ordinance 12138,
12		Section 13, as amended, and	K.C.C. 4.16.100, Ordinance
13		12138, Section 14, as amend	ed, and K.C.C. 4.16.110,
14		Ordinance 12138, Section 15	5, and K.C.C 4.16.120,
15		Ordinance 12138, Section 17	7, and K.C.C. 4.16.144,
16		Ordinance 12138, Section 18	8, and K.C.C. 4.16.145,
17		Ordinance 6231, Section 1, a	as amended, and K.C.C.
18		4.16.150 and Ordinance 121	38, Section 19, as amended,
19		K.C.C. 4.16.155, adding a ne	ew chapter to K.C.C. Title 2,

recodifying K.C.C. 4.16.005, K.C.C. 4.16.157, K.C.C. 20 4.16.010, K.C.C. 4.16.025, K.C.C. 4.16.030, K.C.C. 21 4.16.035, K.C.C. 4.16.040, K.C.C. 4.16.050, K.C.C. 22 4.16.055, K.C.C. 4.16.070, K.C.C. 4.16.075, K.C.C. 23 4.16.080, K.C.C. 4.16.100, K.C.C. 4.16.110, K.C.C. 24 25 4.16.120, K.C.C. 4.16.144, K.C.C. 4.16.145, K.C.C. 4.16.150, K.C.C. 4.16.155 and K.C.C. 4.16.175 and 26 27 repealing Ordinance 16854, Section 5, and K.C.C. 28 4.16.086, Ordinance 3441, Section 8, as amended, and K.C.C. 4.16.090, Ordinance 12138, Section 12, as 29 30 amended, and K.C.C. 4.16.095 and Ordinance 12138, Section 16, as amended, and K.C.C. 4.16.142. 31 PREAMBLE: 32 The existing code on revenue and fiscal regulation, K.C.C. Title 4, was 33 created for the most part in the 1970s and 1980s, though some provisions 34 35 date back to at least the 1940s. Since the creation of K.C.C. Title 4, the 36 title has been subject to many amendments each year. The cumulative effect of these amendments has been to create ambiguities and conflicts 37 38 within the title, which make it difficult to apply the code effectively and predictably. The council determines that a new title on revenue and fiscal 39 regulation, K.C.C. Title 4A, should be created, and material related to 40 41 revenue and fiscal matters be codified in that title, and all other material in K.C.C. Title 4 that is not appropriate to be codified K.C.C. Title 4A 42

43	should be codified in the appropriate titles. In this case, the material in
44	K.C.C. chapter 4.16 should be codified in K.C.C. Title 2.
45	BE IT ORDAINED BY THE COUNCIL OF KING COUNTY:
46	SECTION 1. There is hereby established a new chapter in K.C.C. Title 2. The
47	new chapter shall contain K.C.C. 4.16.005, as recodified by this ordinance, K.C.C.
48	4.16.157, as recodified by this ordinance, K.C.C. 4.16.010, as recodified by this
49	ordinance, K.C.C. 4.16.025, as recodified by this ordinance, K.C.C. 4.16.030, as
50	recodified by this ordinance, K.C.C. 4.16.035, as recodified by this ordinance, K.C.C.
51	4.16.040, as recodified by this ordinance, K.C.C. 4.16.050, as recodified by this
52	ordinance, K.C.C. 4.16.055, as recodified by this ordinance, K.C.C. 4.16.070, as
53	recodified by this ordinance, K.C.C. 4.16.075, as recodified by this ordinance, K.C.C.
54	4.16.080, as recodified by this ordinance, K.C.C. 4.16.100, as recodified by this
55	ordinance, K.C.C. 4.16.110, as recodified by this ordinance, K.C.C. 4.16.120, as
56	recodified by this ordinance, K.C.C. 4.16.144, as recodified by this ordinance, K.C.C.
57	4.16.145, as recodified by this ordinance, K.C.C. 4.16.150, as recodified by this
58	ordinance, K.C.C. 4.16.155, as recodified by this ordinance, and K.C.C. 4.16.175, as
59	recodified by this ordinance.
60	SECTION 2. K.C.C. 4.16.005, as amended by this ordinance, is hereby
61	recodified as a new section in the new chapter established in section 1 of this ordinance.
62	SECTION 3. Ordinance 16854, Section 1, and K.C.C. 4.16.005 are each hereby
63	amended to read as follows:
64	To ensure open, fair and competitive procurement processes, to establish a
65	procurement system of quality and integrity((5)) and to maximize the purchasing value of

67

68

69

70

71

72

73

74

75

76

77

78

79

80

81

82

83

84

85

86

87

public funds, this chapter applies to contracts for the procurement of tangible personal property, services, professional ((or)) services, technical services and public work entered into by county elected officials, department heads and their designees. Except where exempt by state law, county ordinance or executive policy, county procurement shall be administered through the ((purchasing)) procurement and contract services section to maximize economies of scale, consistency in county practices and accountability procedures. When a procurement involves the expenditure of federal or state assistance, grants or funds, the manager shall conduct the procurement in accordance with this chapter unless the federal or state agency specifically requires otherwise. This chapter does not limit the authority of the executive to procure tangible personal property, services, professional or technical services, or public work in a manner otherwise provided for in law. SECTION 4. K.C.C. 4.06.157, as amended by this ordinance, is hereby recodified as a new section in the new chapter established in section 1 of this ordinance. SECTION 5. Ordinance 12138, Section 22, as amended, and K.C.C. 4.16.157 are each hereby amended to read as follows: The manager is hereby authorized to take all actions necessary and appropriate to implement the policies and provisions ((set forth)) in this chapter, and to promulgate such rules, regulations and guidelines as the manager deems necessary to carry out the purposes or provisions of this chapter((; provided, that such)). The rules, regulations and guidelines shall be promulgated in compliance with K.C.C. chapter 2.98.

88	SECTION 6. K.C.C. 4.16.010, as amended by this ordinance, is hereby
89	recodified as a new section in the new chapter established in section 1 of this ordinance.
90	SECTION 7. Ordinance 12138, Section 6, as amended, and K.C.C. 4.16.010 are
91	each hereby amended to read as follows:
92	The definitions in this section apply throughout this chapter unless the context
93	clearly requires otherwise.
94	A. "Bid" or "proposal" means an offer to provide tangible personal property,
95	services, technical or professional services and public work in response to a solicitation
96	for bids or proposals issued by the county.
97	B. "Bidder," or "proposer" means a person, firm, partnership or corporation that
98	formally submits a bid, proposal or offer to provide tangible personal property, services,
99	professional or technical services and public work to the county in response to a
100	solicitation for bids or proposals or request for qualifications issued by the county.
101	C. "Collusion" means a willful act to defraud others of their rights or to obtain an
102	unfair advantage in a public contracting process.
103	D. "Contract" means a mutually binding legal relationship or any modification
104	thereof obligating a person, firm, corporation or partnership to provide tangible personal
105	property, services, professional or technical services or public work to the county, and
106	that obligates the county to pay therefor.
107	((D.)) E. "Day" means a calendar day.
108	F. "Incremental project cost" means the additional cost, if any, in design,
109	procurement, construction and long-term maintenance, for achieving a reduction in

110	energy usage or greenhouse gas emissions greater than the reduction that would be
111	achieved under the applicable building code requirements.
112	G. "Manager" means the manager of the finance and business operations
113	division.
114	((E. "Metropolitan function" means a function or functions authorized by RCW
115	35.58.050, approved by the voters, and assumed by the county in accordance with RCW
116	36.56.010.
117	F.))-H. "Professional ((or technical)) services" means those services provided by
118	((independent contractors:
119	1. Within the scope of architecture, accounting, engineering, landscape
120	architecture, law, financial or administrative studies, feasibility studies of a scientific or
121	technical nature, management advisory services and special project management for a
122	defined time or result or other practice that requires specialized knowledge, advanced
123	education or professional licensing or certification; and
124	2. Where the primary service provided is mental or intellectual involving the
125	consistent exercise of judgment and discretion or the provision of specialized skills))
126	licensed or certified individuals or consulting firms associated with either the
127	development, design or construction, or any combination thereof, of a public works or
128	real property project.
129	((G.)) I. "Public work" means all work, construction, alteration, enlargement,
130	repair, demolition or improvement, other than ordinary maintenance, executed at the cost
131	of the county or ((which)) that is by law a lien or charge on any property therein.

132	((H. "Rolling stock" as used throughout this chapter shall mean revenue
133	producing vehicles, including buses, vans, cars, railcars, locomotives and trolley cars.
134	I.)) J. "Sealed bid" means a method for submitting a bid to provide or perform
135	work on a contract. In general, each interested party submits a bid in a sealed envelope
136	or electronically as specified, and all of the bids are opened at the same time.
137	$\underline{K}$ . "Services,"(( $_{5}$ )) except for professional <u>services</u> or technical services, means
138	the furnishing of labor, time or effort by a contractor, not involving the delivery of
139	tangible personal property, ((other than)) such as reports that are merely incidental to the
140	required performance.
141	$((J_{\overline{-}}))$ $\underline{L}$ . "Tangible personal property" means equipment, supplies, materials $((5))$
142	and goods, and ((rolling stock)) includes intangible personal property that is movable,
143	subject to ownership, and has exchange value.
144	M. "Technical services" means those services provided by independent
145	contractors within the scope of accounting, law, financial or administrative studies,
146	studies of a technical nature, management advisory services and special project
147	management, for a defined time or result or other practice that requires either specialized
148	knowledge, advanced education or licensing or certification, or any combination thereof,
149	and where the primary service provided is intellectual involving the consistent exercise of
150	judgment and discretion or the provision of specialized skills.
151	N. "Waiver" means a process whereby the procurement and contract services
152	section may procure without formal solicitation procedures because of the uniqueness of
153	circumstances related to that procurement action.

175

176

154	SECTION 8. K.C.C. 4.06.025, as amended by this ordinance, is hereby
155	recodified as a new section in the new chapter established in section 1 of this ordinance.
156	SECTION 9. Ordinance 12138, Section 7, as amended, and K.C.C. 4.16.025 are
157	each hereby amended to read as follows:
158	A. Sealed bids shall be received ((by the manager)) in such a manner and form,
159	including electronically if specified, and at such locations as the manager shall
160	designate((. Bids shall be submitted as follows: Bids shall be sealed and shall be mailed
161	or delivered and received at the location designated by the manager)) up to the time and
162	date ((specified on)) identified in the invitation to bid, where such bids shall be time-
163	recorded ((and initialed)) by a county representative. After the expiration of the time for
164	the receipt of bids, the bids will be publicly opened and read. The county reserves the
165	right to reject any bid, any portion of any bid, or all bids and to waive immaterial
166	irregularities ((or any other requirement)) in accordance with applicable law.
167	B. Written ((P))proposals or statements of qualification shall be received ((by the
168	manager)) in such a manner and form, including electronically if specified, at such
169	locations as the manager shall designate((. Proposals shall be submitted as follows:
170	Proposals shall be sealed and shall be mailed or delivered and received at the location
171	$\underline{\text{designated}})) \text{ up to the time and date } ((\underline{\text{specified}})) \ \underline{\text{identified}} \text{ in the request for proposal} \underline{s((\underline{\cdot},\underline{\cdot},\underline{\cdot}))})$
172	where such)) or request for statements of qualification. The proposals or statements shall
173	be time recorded ((and initialed)) by a county representative((; provided however, that if
174	the manager promulgates procedures by which proposals may be submitted

electronically, and the request for proposal provides that proposals may be submitted in

such a manner, the proposer may elect to submit its proposal either by the sealed or by

178

179

180

181

182

183

184

185

186

187

188

189

190

191

192

193

194

195

196

197

198

199

the electronic manner)). After expiration of the time for receipt of proposals or statements, a submittal list shall be compiled and made public.

SECTION 10. K.C.C. 4.16.030, as amended by this ordinance, is hereby recodified as a new section in the new chapter established in section 1 of this ordinance.

SECTION 11. Ordinance 12138, Section 8, as amended, and K.C.C. 4.16.030 are each hereby amended to read as follows:

((In accordance with the provisions of RCW 36.32.245 and 36.32.253 and this chapter, the executive is granted authority to let any contract, lease or purchase of tangible personal property or services, other than professional or technical services, involving less than twenty-five thousand dollars, without advertisement and without formal, sealed bidding. The executive is also granted the authority to let any contract for the purchase of professional or technical services without a formal solicitation of proposal process where the value of the contract to the consultant will not exceed twentyfive thousand dollars. When leasing or purchasing tangible personal property or services, other than professional or technical services, between five thousand dollars and twentyfive thousand dollars, the executive shall be responsible for securing either telephone or written quotations, or both, from vendors or prospective contractors to assure establishment of a competitive price, and for awarding such contracts to the lowest responsible bidder or proposer. When awarding a professional or technical services contract having a value to the contractor of less than twenty-five thousand dollars, the executive shall obtain proposals from similarly qualified proposers to ensure a competitive process, and strive to select the most qualified proposer, having given due regard to experience and expertise and other relevant factors, and after the award of any

contract pursuant to this section, the bids or proposals obtained shall be recorded and
open to public inspection and shall be available by telephone inquiry.)) In accordance
with Titles 36 and 39 RCW and this chapter, the executive is granted authority to award
any contract, lease or purchase of tangible personal property and technical or other
services, at the informal purchase threshold, without advertisement and without formal,
sealed bids or proposals. The executive shall be responsible for securing quotations or
proposals from prospective contractors where required to assure establishment of a
competitive price. This section does not apply to architectural, engineering, professional,
or public works contracts.
SECTION 12. K.C.C. 4.16.035, as amended by this ordinance, is hereby
recodified as a new section in the new chapter established in section 1 of this ordinance. <u>SECTION 13</u>
A. ((For the purposes of this section, "incremental project cost" means the
additional cost, if any, in design, procurement, and construction and long term
maintenance for achieving a reduction in energy usage or greenhouse gas emissions
greater than the reduction that would be achieved under the applicable building code
requirements.
B.))1. The executive shall require the architect, engineer or energy performance
contractor to develop a written analysis to be delivered to the project manager before the
completion of the project's design for all county capital improvement projects, including
new construction, remodeling and energy-saving performance contracts and equipment
retrofits and replacement:
a. that include at least two hundred fifty thousand dollars of costs for powered
equipment; and

223	b. for which reasonable alternatives appear to be available for reducing energy
224	usage by at least ten percent below applicable building code requirements or reducing
225	greenhouse gas emissions.
226	2. The analysis shall include, at a minimum:
227	a. options to achieve a reduction in energy usage of at least ten percent below
228	levels that would be achieved under applicable building code requirements;
229	b. any reasonable options to achieve greenhouse gas emissions reductions;
230	c. identification of all available financial incentives from utility companies or
231	other parties for achieving a reduction in energy usage or greenhouse gas emissions;
232	d. a financial analysis of the incremental project cost for achieving the
233	reductions in energy usage based on a life-cycle cost analysis that calculates net present
234	value of the incremental cost, net of any financial incentives from utilities or other
235	outside sources, and the operational and utility savings for a period of not more than
236	fifteen years, unless specifically justified by the attributes of the project; and
237	e. a financial analysis of the incremental project cost for implementing any
238	reasonable options for achieving the reductions in greenhouse gas emissions based on a
239	life-cycle cost analysis that calculates net present value of the incremental cost, net of any
240	financial incentives from utilities or other outside sources, and the operational and utility
241	savings for a period of not more than fifteen years, unless specifically justified by the
242	attributes of the project.
243	3. The written analysis required in subsection ((B.)) A.1. of this section shall
244	apply to county capital improvement projects for which design work is commenced after
245	October 3, 2010.

((C-)) B. The project manager shall consider the financial analysis and life-cycle cost analysis in the selection of the alternative under subsection ((B-)) A. of this section, with a goal of selecting the alternative that meets the county's operational needs and that will result in a reduction of energy usage and greenhouse gas emissions and for which the life-cycle cost analysis of the incremental project cost demonstrates that there would not be an additional cost to the county. Documentation of the decision must be provided if an alternative is selected that does not reduce energy consumption or greenhouse gas emissions, or if an alternative is selected for which the financial analysis in subsection B. of this section determines that there will be an incremental cost.

((Đ-)) <u>C.</u> For a project under subsection ((Đ-)) <u>A.</u> of this section, where a financial incentive from a utility is available and the county has decided to pursue the incentive, the project manager shall be responsible for ensuring completion of all requirements of the utility's incentive.

((E-)) <u>D.</u>1. For a project under subsection ((B-)) <u>A.</u> of this section, upon the expiration of the project's construction warranty period, the department shall report the energy reduction and greenhouse gas emissions achieved as a result of the project and the total rebates and grants received from utilities or other parties as compared to the projected outcomes in energy usage and greenhouse gas emissions, and any financial incentives identified in the financial analysis required in subsection ((B-)) <u>A.</u>3. of this section. After the initial report, the project's actual versus projected energy usage and greenhouse gas emissions shall be monitored for at least three years, using the county's energy accounting software or other measurement tools as appropriate based on the size and complexity of the project.

2. The executive shall adopt written procedures outlining the methodology and
process by which a project manager reports on the energy and greenhouse gas emissions
reductions achieved as a result of the project and the annual monitoring of energy and
greenhouse gas emissions reduction. The procedures shall include a process for
identifying those projects that include at least two hundred fifty thousand dollars of costs
for powered equipment, but for which reasonable alternatives were unavailable for
reducing energy consumption by at least ten percent below applicable building code
requirements. The procedures shall include a reporting mechanism by which the data in
subsection (( $E$ -)) $\underline{D}$ .1. of this section is compiled, summarized and transmitted to the
council.
SECTION 14. K.C.C. 4.16.040, as amended by this ordinance, is hereby
recodified as a new section in the new chapter established in section 1 of this ordinances.
SECTION 15. Ordinance 12138, Section 9, as amended, and K.C.C. 4.16.040 are
each hereby amended to read as follows:
A. The competitive procurement provisions of this chapter shall not apply to the
lease or purchase of tangible personal property or to services of any kind that are clearly
and legitimately limited to a single source of supply or that involve special facilities or
special market conditions in which instances the lease or purchase price shall be
established by direct negotiations by the manager. Executive approval is required for
such leases or purchases ((in excess of twenty-five thousand dollars)) below the formal
purchasing threshold as described in RCW 36.32.245.

290	B. Notwithstanding subsection A. of this section, the competitive bidding
291	requirements for public works may not be waived on the basis of a single source of
292	supply, special facilities or special market conditions.
293	SECTION 16. K.C.C. 4.16.050 and K.C.C. 4.16.055 are each hereby recodified
294	as new sections in the new chapter established in section 1 of this ordinance.
295	SECTION 17. K.C.C. 4.16.070, as amended by this ordinance, is hereby
296	recodified as a new section in the new chapter established in section 1 of this ordinance.
297	SECTION 18. Ordinance 12138, Section 10, as amended, and K.C.C. 4.16.070
298	are each hereby amended to read as follows:
299	Various departments or agencies of the county regularly have requirements for
300	minimal cost purchases, and the cost of competitive purchasing to the county in these
301	instances is greater than the benefits. The standard method for making these purchases is
302	a county-issued credit card. In those instances when a county-issued credit card cannot
303	be reasonably used, the manager shall establish a petty cash fund for open market
304	purchases of miscellaneous items, total purchase price not to exceed one hundred dollars.
305	Individual departments or agencies may effect these minimal cost purchases directly.
306	The manager will authorize the reimbursement to each department, office or employee
307	authorized to make such petty cash expenditures upon delivery of vendor's sales receipt.
308	The authorized designee of the department or office will certify the vendor's paid sales
309	receipt and deliver same for reimbursement.
310	SECTION 19. K.C.C. 4.16.075, as amended by this ordinance, is hereby
311	recodified as a new section in the new chapter established in section 1 of this ordinance

312	SECTION 20. Ordinance 16651, Section 1, and K.C.C. 4.16.075 are each hereby
313	amended to read as follows:
314	A. The manager shall implement the following system for the authorization,
315	distribution, control, implementation and administration of credit cards by officers and
316	employees:
317	1. Credit cards may be distributed to those county officers and employees who,
318	in the opinion of the manager, have job responsibilities that would benefit from, or
319	otherwise be facilitated by, the use of a credit card;
320	2. Credit cards may only be used for purchases or acquisitions the user would be
321	authorized to make with county cash, purchase order, or voucher;
322	3. Credit cards may not be used for cash advances;
323	4. ((The manager shall develop and implement p))Policies and procedures and
324	accounting controls shall be developed and implemented to ensure the proper usage of
325	credit cards and credit card funds including compliance with county code and county
326	purchasing policies and procedures;
327	5. Credit cards may be required to be immediately surrendered if used in a
328	manner inconsistent with county code or county policies or procedures;
329	6. ((The manager shall set c)) Credit limits shall be set on each credit card
330	issued; and
331	7. $((The manager shall establish and implement a))\underline{A}$ written procedure for the
332	payment of all credit card bills shall be established and implemented.
333	B. The manager may adopt any additional policies and procedures the manager
334	determines are necessary to implement, and are not inconsistent with, this chapter.

335	SECTION 21. K.C.C. 4.16.080, as amended by this ordinance, is hereby
336	recodified as a new section in the new chapter established in section 1 of this ordinance.
337	SECTION 22. Ordinance 12138, Section 11, as amended, and K.C.C. 4.16.080
338	are each hereby amended to read as follows:
339	((A. The rules and regulations stipulated in this section shall apply only to
340	professional or technical service contracts.
341	B. Consultant contracts for preparation of environmental documents prepared as
342	required by the state Environmental Policy Act, chapter 43.21C RCW, are exempt from
343	the requirements of this chapter.
344	C. Contracts for architect and engineering services shall be let in accordance with
345	the requirements of chapter 39.80 RCW.
346	D. In soliciting and recommending award of a professional or technical services
347	contract having a value to the contractor in excess of twenty-five thousand dollars, the
348	manager shall have the operational authority and responsibility to:
349	1. Determine when it is in the best interest of the county to designate a contract
350	for procurement under the small business accelerator authorized in K.C.C. chapter 4.19;
351	2. Develop proposal specifications or a project description in the form of a
352	request for proposal in concert with the requesting department or office;
353	3. Develop, with the requesting department or office, the written criteria that
354	will be used to determine which a written proposal or proposals shall be accepted as the
355	basis for recommending contract award. The determination at a minimum shall include:
356	a. quality;
357	b. known and documented expertise of the applicant;

358	c. documentation, as required, and demonstration of the financial capability of
359	the party to perform specified work;
360	d. special consideration of the impact of equal employment opportunity efforts.
361	including certified small contractors and suppliers and minority and women's business
362	enterprise participation;
363	4. Publicly advertise at least once the purpose, scheduled date, location and time
364	of a preproposal conference if applicable, or the name of a contact person from whom the
365	project specifications shall be available. The purposes of prior notification shall be to
366	distribute and discuss the project specifications in the form of a request for proposal to
367	interested parties, and inform applicants of the stated time frame for submission;
368	5. Recommend to the executive which proposal or proposals should be awarded
369	a contract or contracts as being in the best interests of the county;
370	6. Be responsible to address all necessary comments to other proposers,
371	interested parties or the general public regarding the decision by the county to contract
372	for services from a party to the exclusion of other proposers; and
373	7. Include in contracts that provide for reimbursement of contractor travel and
374	meal expenses a provision that limits such reimbursements to eligible costs based on the
375	rates and criteria established in K.C.C. chapter 3.24.)) A. Contracts for architect and
376	engineering services shall be solicited in accordance with chapter 39.80 RCW.
377	B. Contracts for professional services, other than architectural or engineering.
378	shall be solicited using the procedures in chapter 39.80 RCW, with price as an additional
379	element of consideration.

380	C. Public works contracts shall be solicited and awarded in accordance with the
381	authority granted by state law, as in Titles 36 and 39 RCW and any additional
382	requirements prescribed by county ordinance or executive policy.
383	D. Contracts for the lease or purchase of tangible personal property and the
384	purchase of services and technical services shall be awarded in accordance with RCW
385	36.32.245, 36.32.253 and 39.04.190. If the manager determines that soliciting bids is not
386	in the best interest of the county, the contract shall be awarded under a competitive
387	proposal process.
388	E. Prequalification of tangible personal property and services may occur before
389	procurement of the items. Under those circumstances, only tangible personal property
390	and services that are determined to meet the qualifying criteria will be acceptable in the
391	subsequent procurement.
392	F. All contracts that provide for reimbursement of contractor travel and meal
393	expenses shall have a provision that limits such reimbursements to eligible costs based or
394	the rates and criteria established in K.C.C. chapter 3.24 and federal travel rate
395	regulations.
396	SECTION 23. Ordinance 16854, Section 5, and K.C.C. 4.16.086 are each hereby
397	repealed.
398	SECTION 24. Ordinance 3441, Section 8, as amended, and K.C.C. 4.16.090 are
399	each hereby repealed.
400	SECTION 25. Ordinance 12138, Section 12, as amended, and K.C.C. 4.16.095
401	are each hereby repealed.

402	SECTION 26. K.C.C. 4.16.100, as amended by this ordinance, is hereby
403	recodified as a new section in the new chapter established in section 1 of this ordinance.
404	SECTION 27. Ordinance 12138, Section 13, as amended, and K.C.C. 4.16.100
405	are each hereby amended to read as follows:
406	Regardless of whether bids or proposals have been solicited by the county for the
407	purchase of tangible personal property or the performance of $\underline{a}$ service(((s))) or services,
408	((it shall be the duty of)) the manager ((to)) shall report to the executive any suspected
409	collusion((and)). The executive may order the suspected collusion to be reported to the
410	appropriate authorities. If the suspected collusion appears to violate federal antitrust
411	laws, then the executive may order ((such)) the suspected collusion reported to the
412	((proper)) appropriate federal authorities charged with enforcement ((of the federal
413	antitrust laws and to the Antitrust Division of the Office of the Attorney General of the
414	state of Washington)).
415	SECTION 28. K.C.C. 4.16.110, as amended by this ordinance, is hereby
416	recodified as a new section in the new chapter established in section 1 of this ordinance.
417	SECTION 29. Ordinance 12138, Section 14, as amended, and K.C.C. 4.16.110
418	are each hereby amended to read as follows:
419	The manager shall have authority to join with other units of government in
420	cooperative purchasing when the best interests of the county would be served thereby((;
421	provided, that)), but each of the participating units shall be separately invoiced by the
422	vendors for $((such))$ the purchases and the county shall not be obligated for purchases
423	other than those required for its own use. ((Whenever supplies, materials, equipment and
424	services are purchased for the county by federal, state or local governments, such

purchases may be accomplished in the manner prescribed by the provisions of applicable	
law, charter or chapter of such federal, state or local governments,)) The county may	
utilize federal, state or local governments' contracts that have followed their respective	
public agencies' competitive procurement processes rather than ((the provisions of)) this	
chapter. The manager may establish a purchasing administrative fee to recover costs from	
the contractor associated with other public agencies' use of these contracts.	
SECTION 30. K.C.C. 4.16.120, as amended by this ordinance, is hereby	
recodified as a new section in the new chapter established in section 1 of this ordinance.	
SECTION 31. Ordinance 12138, Section 15, and K.C.C. 4.16.120 are each	
hereby amended to read as follows:	
Except in an emergency, no ((order for delivery on a contract or open market	
order for supplies, materials, equipment or contractual services)) purchase for any	
department or office shall be awarded until the department director or ((chief))	
responsible officer has certified that the encumbered balance in appropriation or	
appropriations concerned, in excess of all unpaid obligations, is sufficient to defray the	
cost of ((such)) the order.	
SECTION 32. Ordinance 12138, Section 16, as amended, and K.C.C. 4.16.142	
are each hereby repealed.	
SECTION 33. K.C.C. 4.16.144, as amended by this ordinance, is hereby	
recodified as a new section in the new chapter established in section 1 of this ordinance.	
SECTION 34. Ordinance 12138, Section 17, and K.C.C. 4.16.144 are each	
hereby amended to read as follows:	

44/	The executive shall establish procedures for considering and determining bid and
148	proposal protests and appeals. The executive shall render the final administrative
149	determination on all such protests and appeals.
450	SECTION 35. K.C.C. 4.16.145, as amended by this ordinance, is hereby
451	recodified as a new section in the new chapter established in section 1 of this ordinance.
452	SECTION 36. Ordinance 12138, Section 18, and K.C.C. 4.16.145 are each
453	hereby amended to read as follows:
454	The executive shall comply with the following procedures in contract debarment
455	and suspension actions((-)):
456	A. After reasonable notice to the person involved and reasonable opportunity for
457	that person to be heard, the executive shall have authority to debar a person, firm or other
458	legal entity for cause from consideration for award of contracts with the county. The
459	debarment shall be for ((a period of)) not more than two years((-));
460	B. The executive shall have the authority to suspend a person, firm or other legal
461	entity from consideration for award of contracts if there is probable cause for debarment.
462	The suspension shall be for $((a \text{ period of}))$ not more than six months $((\cdot,\cdot))$ :
463	C. The authority to debar or suspend shall be exercised in accordance with
464	procedures established by the executive( $(-)$ ):
465	D. The causes for debarment or suspension include the following:
466	1. Conviction for commission of a criminal offense as an incident to obtaining
467	or attempting to obtain a public or private contract or subcontract, or in the performance
168	of such contract or subcontract;

469	2. Conviction under state or federal statutes of embezziement, theft, forgery,
470	bribery, falsification or destruction of records, receiving stolen property, or any other
471	offense indicating a lack of business integrity or business honesty which currently,
172	seriously, and directly affects responsibility as a contractor to the county;
473	3. Conviction under state or federal antitrust statutes arising out of the
174	submission of bids or proposals;
475	4. Violation of contract provisions, such as the following, of a character which
476	is regarded by the executive to be so serious as to justify debarment action:
477	a. deliberate failure without good cause to perform in accordance with the
478	specifications or within the time limit provided in the contract, or
479	b. substantial failure to comply with commitments to and contractual
480	requirements for participation by minority and women's business enterprises and equal
481	employment opportunity, or
482	c. a recent record of failure to perform or of unsatisfactory performance in
483	accordance with the terms of one or more contracts; provided that failure to perform or
484	unsatisfactory performance caused by acts beyond the control of the contractor shall not
485	be considered to be a basis for debarment;
486	5. Violation of ethical standards set forth in contracts with the county; or
487	6. Any other cause the executive determines so serious and compelling as to
488	affect responsibility as a contractor to the county, including debarment by another
489	governmental entity for any cause similar to those ((set forth herein.)) in this subsection
190	D:

491	E. The executive shall issue a written decision stating the reasons for the
492	debarment or suspension. ((Such)) The decision shall be promptly mailed or otherwise
493	furnished to the debarred or suspended person and any other party intervening.
494	F. The executive's decision of debarment or suspension, unless fraudulent, shall
495	constitute the final and conclusive decision on behalf of the county. After a final decision
496	has been made, the executive shall submit a report to the council giving the name of the
497	person, firm or other legal entity suspended or debarred and the reason(( $(s)$ )) or reasons
498	for ((such)) the suspension or debarment. The report shall be filed in the form of a paper
499	original and an electronic copy with the clerk of the council, who shall forward an
500	electronic copy to each councilmember.
501	SECTION 37. K.C.C. 4.16.150, as amended by this ordinance, is hereby
502	recodified as a new section in the new chapter established in section 1 of this ordinance.
503	SECTION 38. Ordinance 6231, Section 1, as amended, and K.C.C. 4.16.150 are
504	each hereby amended to read as follows:
505	Contracts with the following organizations shall be entered into without regard to
506	this chapter:
507	A. Youth Service Bureaus, including Center for Human Services;
508	B. Puget Sound ((Council of Governments)) Regional Council;
509	C. King County Soil Conservation Service;
510	D. Air Pollution Control Service;
511	E. Seattle/King County Visitors Bureaus;
512	F. The Central Puget Sound Economic Development District;
513	G. Pacific Science Center;

514	H. Seattle/King County Economic Development Council;
515	I. Eastside Visitors Bureau;
516	J. United Way;
517	K. United States Office of Personnel Management; and
518	L. ((Cultural development authority of King County)) 4Culture.
519	SECTION 39. K.C.C. 4.16.155, as amended by this ordinance, is hereby
520	recodified as a new section in the new chapter established in section 1 of this ordinance.
521	SECTION 40. Ordinance 12138, Section 19, as amended, and K.C.C. 4.16.155
522	are each hereby amended to read as follows:
523	A. This section applies to contracts or procurements for tangible personal
524	property and services ((and professional or)) including technical services for departments
525	and offices. ((In addition, this section applies to contracts or procurements for tangible
526	personal property acquired in furtherance of metropolitan functions. Unless otherwise
527	provided in this section, all other ordinances relating to procurement, bidding or contract
528	procedures shall apply to contracts or procurements which are in furtherance of
529	metropolitan functions. In the event there are inconsistencies between this section and
530	any other ordinance, this section shall control.))
531	B. ((For tangible personal property in furtherance of metropolitan functions, the
532	estimated cost of which is twenty-five thousand dollars or more, the manager may use the
533	small business accelerator established in K.C.C. chapter 4.19 to solicit and obtain
534	competitive sealed bids or proposals from only certified small contractors and suppliers.
535	C. For tangible personal property and services other than public works, the
536	estimated cost of which is twenty-five thousand dollars or more, if the manager

determines that soliciting competitive sealed bids is not in the best interest of the county,

the contract shall be let under the following competitive sealed proposals procedures))

Contracts shall be solicited under the following competitive process:

- 1. The manager shall ((eause a notice inviting statements of)) advertise solicitations for qualifications or ((statements of)) proposals ((to be published in a newspaper of general circulation throughout King County)). The notice shall state ((generally the tangible personal property or services to be purchased and shall call for statements of qualifications or statements of proposals to be submitted to the county on or before the day and hour named in the notice. The notice may be published in such additional newspapers or magazines and for such additional period of time as the manager shall deem to be in the best interest of the county)) the date and time for submissions. The ((request)) solicitation for ((statements of)) qualifications or ((statements of)) proposals shall state the relative importance of price and all other evaluation factors;
- 2. Discussions may be conducted with responsible offerors to determine which proposals should be evaluated in more detail or which offerors should be requested to enter into negotiations, or both. Negotiations may be conducted concurrently or sequentially. The county may request clarifications and consider minor adjustments in the proposals in order to better understand the proposals and to qualify them for further consideration, though information discussed or obtained from one offeror shall not be disclosed to competing offerors during the discussions and negotiations. Except to the extent protected by either or both state and federal laws and regulations, proposals shall

be considered public documents and available for review and copying by the public after a decision to award the contract is made; and

3. Award shall be made, if at all, to a responsible offeror or offerors whose proposal or proposals are determined to be the most advantageous to the county, taking into consideration price and the other established evaluation factors.

C. The manager may use the small business accelerator established in K.C.C. chapter 4.19 to solicit and obtain competitive sealed bids or proposals from only certified small contractors and suppliers.

SECTION 41. K.C.C. 4.16.175 is hereby recodified as a new section in the new

568 chapter established in section 1 of this ordinance.

569

Ordinance 17522 was introduced on 11/13/2012 and passed by the Metropolitan King County Council on 2/11/2013, by the following vote:

Yes: 8 - Mr. Phillips, Mr. von Reichbauer, Mr. Gossett, Ms. Hague, Ms. Patterson, Ms. Lambert, Mr. Dunn and Mr. McDermott

No: 0 Excused: 0

> KING COUNTY COUNCIL KING COUNTY, WASHINGTON

Larry Gossett, Chair

ATTEST:

Anne Noris, Clerk of the Council

APPROVED this 21 day of EBRUAR (2013.

Dow Constantine, County Executive

Attachments: None